INCREASE IN SHARE CAPITAL OF SUBSIDIARIES

The Board of Directors ("**Board**") of KOP Limited ("**Company**", and together with its subsidiaries, "**Group**") wishes to announce its indirect wholly-owned and 85% owned subsidiaries had increased its registered share capital respectively as follows (collectively, "**Increase in Share Capital**"):

Name of subsidiary	Amount of registered share capital before increase	Amount of registered share capital after increase
KOP Properties Operation and Management (Shanghai) Co., Ltd.	RMB1 million	RMB5 million
KOP Winterland Operation and Management (Shanghai) Co., Ltd.	RMB1 million	RMB10 million

The Increase in Share Capital was funded through internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the financial year ending 31 March 2019.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Increase in Share Capital, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Ong Chih Ching
Executive Chairman and Executive Director
13 June 2018